

In re: Puble, N.V. Q4 2018 Report <div style="text-align: right;">Debtor</div> Chapter 11 Case No: 17-10747	Final Post-Confirmation Status Report 4th Quarter 2018 Ending: December 21, 2018
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Attorney/Professional - Name, Address, Phone, FAX & Email: Togut, Segal & Segal LLP One Penn Plaza, Suite 3335 New York, New York 10119 (212) 594-5000, Fax (212) 967-4258	Person responsible for report: Name, Address, Phone, FAX & Email: Charis C. Lapas 1420 Beverly Road, Suite 310 McLean, VA 22101
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SUMMARY OF DISBURSEMENTS MADE DURING THE QUARTER

Disbursements made under the Plan:	Payments to Professionals: <u>\$46,653.29 (Togut and US Trustee Fees)</u> Payments to Secured Creditors: <u>N/A</u> \$ Payments to Priority Creditors: <u>N/A</u> Payments to Unsecured Creditors: \$ <u>N/A</u> Payments to Equity: <u>\$ 250,000.00</u> All other plan payments: <u>\$1,844,530.00 (Payment to NYCB Sale proceeds)</u> TOTAL PAYMENTS UNDER PLAN: <u>\$2,141,183.29</u>
Disbursements from Operations:	
TOTAL ALL DISBURSEMENTS	<u>\$2,141,183.29</u>

Date Order was entered confirming plan?	September 28, 2017
Who is the Disbursing Agent (if any)?	Togut, Segal & Segal LLP
Current with Plan Payments? Why not?	All Payments have been made under the confirmed plan.
Projected date for final decree?	Final Decree entered on December 21, 2018, Dkt. No.145
What needs to be achieved before a final decree will be sought (attach a separate sheet if necessary)?	
Provide a narrative of events that impact upon the ability to perform under the reorganization plan or other significant events that occurred during the reporting period (attach a separate sheet if necessary).	Final Decree has been entered by the Court, Case has been closed.
Date last U.S. Trustee fee paid?	October 2018 (on account Q1 and Q2 US Trustee Fees)
Amount Paid?	\$6,500.00

I declare under penalty of perjury that the information contained in the document is true, complete, and correct.

2/19/2019
Date

/s/Charis C. Lapas
Signature of person responsible for this report Name
and Title President/Secretary/Treasurer

*This report is to be filed with the U.S. Bankruptcy Court quarterly until a final decree is entered.
 You may be required to file additional reports with the Bankruptcy Court.*



Chapter 11 Quarterly Fee Information and Collection System (FICS)
US Trustees, US Department of Justice

Account Reconciliation

Field Office: 02 01 New York, NY

Case #: 081-17-10747	CPC: 09-28-17	OCS: A	Billed(\$): 86,034.85
Debtor: PUBLE N.V. AND SCOTIA VALLEY N	CDC:	CTO:	Fees(\$): 85,864.00
Opened: 03-28-17	Closed: 12-21-18	CNV:	Interest(\$): 170.85
		TIN:	Payments(\$): -43,325.00
			Principal(\$): -43,325.00
			Interest(\$): 0.00
			Balance(\$): 42,709.85

Quarterly Fees and Disbursements			Payments			
Quarter	Disbursements (\$)	Fee (\$)	Batch/Trans ID	Date	Type Code	Payment(\$)
1-2017	0	325	01-131	05-16-17	PMTLB	-325.00
2-2017	300,995	4,875	61-016	09-15-17	PMTLB	-1,625.00
3-2017	299,931	1,950	60-011	09-20-17	PMTLB	-4,875.00
4-2017	43,390,620	30,000 Self Rpt	60-063	05-09-18	PMTLB	-30,000.00
1-2018	637,018	4,875 Self Rpt	60-031	10-11-18	PMTLB	-4,875.00
2-2018	223,909	1,625 Self Rpt	60-035	10-11-18	PMTLB	-1,625.00
3-2018	3,733,882	37,339 Self Rpt				
4-2018		4,875 Est				

Interest				
Transaction Date	Assessment Period	Days	Interest Rate	Amount (\$)
01-15-19	11-01-17 through 12-31-18	426	1%	170.85
09-20-17	05-01-17 through 08-31-17	123	1%	0.00

4th Qtr. Disbs. Fee

2,141,183.29 21,418.33

42,709.85
- 4,875.00
* 37,834.85 3rd Qtr.
+ 21,418.33 4th Qtr.
59,253.18